

AMORTIZATION SCHEDULE OF OUTSTANDING EUROBONDS (as of October 31, 2016)

Amounts expressed in US\$ million

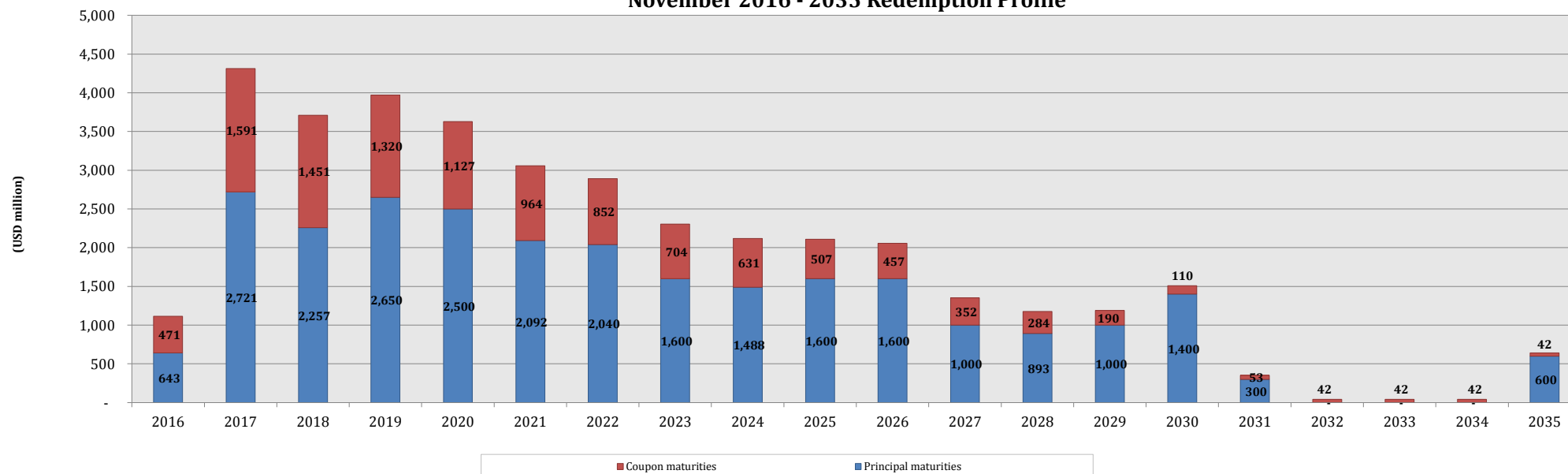
	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	TOTAL
EUROBONDS	1,114	4,312	3,708	3,970	3,627	3,057	2,892	2,304	2,120	2,107	2,057	1,352	1,177	1,190	1,510	353	42	42	42	642	37,619
Principal maturities	643	2,721	2,257	2,650	2,500	2,092	2,040	1,600	1,488	1,600	1,600	1,000	893	1,000	1,400	300	-	-	-	600	26,385
Coupon maturities	471	1,591	1,451	1,320	1,127	964	852	704	631	507	457	352	284	190	110	53	42	42	42	42	11,234

Source: Ministry of Finance

Euro exchange rate (US\$/Euro) (31 October 2016):

1.095

Republic of Lebanon Eurobonds November 2016 - 2035 Redemption Profile



AMORTIZATION SCHEDULE OF OUTSTANDING EUROBONDS
31-Oct-16

Eurobond	Issue Amount (in original cur)	Outstanding Amount (in original cur)	Outstanding Amount (USD)	ISIN CODE	Lead Manager	No. of tranches	Cur	Price at Mat	Coupon Rate	Freq. of CPN	CPN 1	CPN 2	Issue date mm/dd/yy	Mat. Date mm/dd/yy
USD 2092.469 MN- April 2021 [911.469 exchange plus 750 MN cash tranche] + 431 MN re-opening 26 Feb 2007	2,092,469,000	2,092,469,000	2,092,469,000	Reg S: XS0250882478	BANKMED-BNP Paribas-Credit Suisse Securities for the exchange and for the cash tranche Bank Audi - Byblos-Fransabank and Bankmed/ reop tranche 3 with ROL	3	USD	100.00	8.250%	2	12-Apr	12-Oct	04/12/06	04/12/21
USD 1,500 MN - March 2017 [2009 exchange USD 1,231.063 MN + USD 268.937 MN new cash]	1,500,000,000	1,500,000,000	1,500,000,000	XS0418193917	Credit Suisse, Credit Libanais, Byblos Bank	2	USD	100.00	9.000%	2	19-Sep	19-Mar	03/19/09	03/20/17
USD 250 MN Notes - Dec 2024	250,000,000	250,000,000	250,000,000	Reg S: XS0471737444	Bank of Beirut, Societe Generale de Banques au Liban and Citi Bank	1	USD	100.00	7.000%	2	3-Jun	3-Dec	12/03/09	12/03/24
USD 1,200 MN Notes - Mar 2020	1,200,000,000	1,200,000,000	1,200,000,000	Reg S: XS0493540297	BNP Paribas, BLOM, FRANSA INVEST.	1	USD	100.00	6.375%	2	9-Sep	9-Mar	03/09/10	03/09/20
USD 1,025 MN - November 2018 [1st tranche US\$ 500MN 12 Nov 2012; 2nd tranche US\$ 185.318MN November 2012 exchange; 3rd tranche US\$339.682MN new cash related to November 2012 exchange]	1,025,000,000	1,025,000,000	1,025,000,000	Reg S: XS0559237952	Credit Suisse, Bank of Beirut; Re-opening in conjunction with exchange: Credit Suisse, Byblos Bank, BLOM Bank.	3	USD	100.00	5.150%	2	12-May	12-Nov	11/12/10	11/12/18
USD 1,540 MN Notes- October 2022 [1st tranche US\$ 225 MN 12 Nov 2010; 2nd tranche US\$ 265 MN reopening 18 Jan 2011; 3rd tranche US\$ 350 MN reopening 20 May 2011; 4th tranche: US\$700MN reopening 2 August 2011]	1,540,000,000	1,540,000,000	1,540,000,000	Reg S: XS0559237796	Credit Suisse, Bank of Beirut; 1st Re-opening: Republic of Lebanon; 2nd Re-opening: HSBC, Byblos Bank, Fransa Invest Bank; 3rd Re-opening: Citibank, BLOM Bank	4	USD	100.00	6.100%	2	12-May	12-Nov	11/12/10	10/04/22
USD 650 MN Notes - May 2019	650,000,000	650,000,000	650,000,000	Reg S: XS0629509943	HSBC, Byblos Bank, Fransa Invest Bank	1	USD	100.00	6.000%	2	20-Nov	20-May	05/20/11	05/20/19
USD 500 MN Notes - November 2016*	500,000,000	500,000,000	500,000,000	Reg S: XS0655338555	Citibank, BLOM Bank	1	USD	100.00	4.750%	2	2-Mar	2-Nov	08/02/11	11/02/16
EUR 445 MN Notes - November 2018 [EUR 420.942MN exchange + EUR 24.058 MN cash]	445,000,000	445,000,000	487,297,416	XS0707821467	Deutsche Bank, Fransa Invest Bank S.A.L., Standard Chartered Bank	2	EUR	100.00	5.350%	1	28-Nov	NA	11/28/11	11/28/18
USD 1,500 MN Notes - November 2019 [USD 433.183MN November 2011 exchange + USD 66.817MN new cash related to exchange; 3rd tranche USD 1,000 MN reopening 20 December 2012]	1,500,000,000	1,500,000,000	1,500,000,000	XS0707819727	Deutsche Bank, Fransa Invest Bank S.A.L., Standard Chartered Bank; 3rd tranche reopening: Republic of Lebanon	3	USD	100.00	5.450%	2	28-May	28-Nov	11/28/11	11/28/19
USD 1,600 MN Notes - November 2026* [USD 235.537MN November 2011 exchange + USD 139.463MN new cash related with exchange; 3rd tranche USD 350 MN reopening 12 April 2012; Reopn. 4th tranche USD 445.289MN April 2014 exchange + 5th tranche USD 354.711MN new cash related to exchange + 6th tranche USD 75MN Private Placement with Audi Bank, May 2014]	1,600,000,000	1,600,000,000	1,600,000,000	XS0707820659	Deutsche Bank, Fransa Invest Bank S.A.L., Standard Chartered Bank; Reopening April 2012: Byblos Bank and Bank of America Merrill Lynch; Reopening April 2014: Bank Audi, Byblos Bank, Deutsche Bank; 6th tranche Reopening of USD75 MN in private placement with Audi Bank	6	USD	100.00	6.600%	2	28-May	28-Nov	11/28/11	11/27/26
USD 775 MN Notes - October 2017 [1st tranche USD 600 MN issued April 2012; 2nd tranche 2 USD 175 MN re-opening September 2013]	775,000,000	775,000,000	775,000,000	XS0769530238	Byblos Bank and Bank of America Merrill Lynch; Reopening September 2013: ROL	2	USD	100.00	5.000%	2	12-Oct	12-Apr	04/12/12	10/12/17
USD 700 MN Notes - June 2018	700,000,000	700,000,000	700,000,000	XS0793155838	ROL	1	USD	100.00	5.150%	2	12-Dec	12-Jun	06/12/12	06/12/18
USD 800 MN Notes - June 2025	800,000,000	800,000,000	800,000,000	XS0793155911	ROL	1	USD	100.00	6.250%	2	12-Dec	12-Jun	06/12/12	06/12/25
USD 1,100 MN Notes - January 2023* [USD 384.862 MN November 2012 exchange + USD 115.138 MN new cash related to exchange; 3rd tranche USD 600 MN reopening 17 April 2013]	1,100,000,000	1,100,000,000	1,100,000,000	XS0859367194	BLOM Bank, Byblos Bank, and Credit Suisse; Reopening April 2013: Fransa Invest Bank, Natixis, Standard Chartered Bank.	3	USD	100.00	6.000%	2	27-Jul	27-Jan	11/29/12	01/27/23
USD 1,000 MN Notes - November 2027 [USD 131.212 MN November 2012 exchange + USD 368.788 MN new cash related to exchange; 3rd tranche USD 500 MN reopening 17 April 2013]	1,000,000,000	1,000,000,000	1,000,000,000	XS0859366899	BLOM Bank, Byblos Bank, and Credit Suisse; Reopening April 2013: Fransa Invest Bank, Natixis, Standard Chartered Bank.	3	USD	100.00	6.750%	2	29-May	29-Nov	11/29/12	11/29/27
USD 500 MN Notes - April 2019	500,000,000	500,000,000	500,000,000	XS0922623755	ROL	1	USD	100.00	5.500%	2	23-Oct	23-Apr	04/23/13	04/23/19
USD 600 MN Notes - June 2020	600,000,000	600,000,000	600,000,000	XS0944226637	ROL	1	USD	100.00	6.150%	2	20-Dec	20-Jun	06/20/13	06/19/20
USD 700 MN Notes - April 2020 [USD 258.569 MN April 2014 exchange + USD 341.431 MN new cash related to exchange; 3rd tranche USD 100 MN Private Placement with Audi Bank, May 2014]	700,000,000	700,000,000	700,000,000	XS1052421150	Bank Audi, Byblos Bank, Deutsche Bank for the exchange and new cash. Reopening of USD 100 MN in private placement with Audi Bank	3	USD	100.00	5.800%	2	14-Oct	14-Apr	04/14/14	04/14/20
USD 800 MN Notes - February 2025	800,000,000	800,000,000	800,000,000	XS1196417569	Citibank, BLOM Bank, SGBL	1	USD	100.00	6.200%	2	26-Aug	26-Feb	02/26/15	02/26/25
USD 1,400 MN Notes - February 2030	1,400,000,000	1,400,000,000	1,400,000,000	XS1196419854	Citibank, BLOM Bank, SGBL	1	USD	100.00	6.650%	2	26-Aug	26-Feb	02/26/15	02/26/30
USD 538.467 MN Notes - Nov 2024 [Nov 2015 exchange USD 100,753,000 1st tranche + USD 399,247,000 new cash 2nd tranche; 3rd tranche USD 38,467,000 reopening 19 January 2016	538,467,000	538,467,000	538,467,000	XS1313647841	Citibank, Standard Chartered, SGBL, FransaBank; Reopening 19 Jan 2016: ROL	3	USD	100.00	6.250%	2	4-May	4-Nov	11/04/15	11/04/24
USD 893.197 MN Notes - Nov 2028 [Nov 2015 exchange USD 217,583,000 1st tranche + USD 282,417,000 new cash 2nd tranche; 3rd tranche USD 393,197,000 reopening 19 January 2016	893,197,000	893,197,000	893,197,000	XS1313675974	Citibank, Standard Chartered, SGBL, FransaBank; Reopening 19 Jan 2016: ROL	3	USD	100.00	6.650%	2	4-May	4-Nov	11/04/15	11/03/28
USD 600 MN Notes - November 2035	600,000,000	600,000,000	600,000,000	XS1313654623	Citibank, Standard Chartered, Fransabank, SGBL	1	USD	100.00	7.050%	2	4-May	4-Nov	11/04/15	11/02/35
USD 700 MN Notes - April 2024	700,000,000	700,000,000	700,000,000	XS1396347566	Blom Bank, Byblos Bank, Deutsche Bank	1	USD	100.00	6.650%	2	22-Oct	22-Apr	04/22/16	04/22/24
USD 300 MN Notes - April 2031	300,000,000	300,000,000	300,000,000	XS1396347723	Blom Bank, Byblos Bank, Deutsche Bank	1	USD	100.00	7.000%	2	22-Oct	22-Apr	04/22/16	04/22/31
USD 500 MN Notes - May 2022	500,000,000	500,000,000	500,000,000	XS1419879504	ROL	1	USD	100.00	6.250%	2	27-Nov	27-May	27-May	05/27/22
USD 500 MN Notes - May 2023	500,000,000	500,000,000	500,000,000	XS1419879686	ROL	1	USD	100.00	6.400%	2	27-Nov	27-May	27-May	05/26/23
USD 1,000 MN Notes - May 2029	1,000,000,000	1,000,000,000	1,000,000,000	XS1419879769	ROL	1	USD	100.00	6.850%	2	27-Nov	27-May	27-May	05/25/29

Eurobond	Issue Amount (in original cur)	Outstanding Amount (in original cur)	Outstanding Amount (USD)	ISIN CODE	Lead Manager	No. of tranches	Cur	Price at Mat	Coupon Rate	Freq. of CPN	CPN 1	CPN 2	Issue date mm/dd/yy	Mat. Date mm/dd/yy
EUROBOND ISSUED IN THE CONTEXT OF PARIS III														
USD 300 MN - July 2017	300,000,000	90,000,000	90,000,000	XS0312416000	ROL	1	USD	100.00	3.750%	2	20-Jul	20-Jan	07/20/07	07/20/17
EUROBONDS ISSUED IN THE CONTEXT OF PARIS II														
USD 2,007.511 MN - Dec 2017 (BDL) [re-opening \$137.511 MN July 6, 2007]	2,007,511,000	301,126,650	301,126,650	XS0160503347	ROL	2	USD	100.00	4.000%	2	30-Jun	31-Dec	12/31/02	12/31/17
USD 950 MN - Dec 2017 (UAE/Kuw/Oman/Mal - PII)	950,000,000	97,500,000	97,500,000	XS0160456322	ROL	1	USD	100.00	5.000%	2	27-Jun	27-Dec	12/27/02	12/27/17
USD 700 MN - Mar 2018 (KSA PII)	700,000,000	105,000,000	105,000,000	XS0164502352	ROL	1	USD	100.00	5.000%	2	7-Sep	7-Mar	03/07/03	03/07/18
USD 200 MN - May 2018 (Qatar PII)	200,000,000	40,000,000	40,000,000	XS0169203048	ROL	1	USD	100.00	5.000%	2	27-Nov	27-May	05/27/03	05/27/18
TOTAL (Expressed in USD)			26,385,057,066											

Source: Ministry of Finance.

Notes: Eurobonds issued in the context of the Paris II conference are redeemable in 20 equal semiannual payments starting from year 6 (grace period of 5 years from issue date).

Eurobonds issued in the context of the Paris III conference have an amortized payment structure.

Euro exchange rate (US\$/Euro) (31 October 2016): 1.095

* These bonds have a long first interest period for the first coupon payment.

CYN =currency

ROL: Republic of Lebanon

Basis: 1= Act/Act 0 = 30/360

NA=Not applicable

Special Tbills in foreign currency	Issue Amount (in original cur)	Outstanding Amount (in original cur)	Outstanding Amount (USD)	ISIN CODE	Lead Manager	no. of tranches	Cur	Price at Mat	Coupon rate	Freq. of CPN	CPN 1	CPN 2	Issue date mm/dd/yy	Mat. Date mm/dd/yy
Special Tbonds in USD (expropriation bond)	16,516,566.00	16,516,566.00	16,516,566.00	n/a	n/a	1	USD	100	4.70%	2	23-Jul	23-Jan	1/23/12	1/23/17
Special Tbonds in USD (expropriation bond)	3,244,942.00	3,244,942.00	3,244,942.00	n/a	n/a	1	USD	100	4.90%	2	6-Jun	6-Dec	12/6/12	12/6/17
Special Tbonds in USD (contractor bond)	16,878,370.95	16,878,370.95	16,878,370.95	n/a	n/a	1	USD	100	4.04%	2	7-Aug	7-Feb	2/7/13	2/7/18
Special Tbonds in USD (expropriation bond)	3,111,687.00	3,111,687.00	3,111,687.00	n/a	n/a	1	USD	100	4.90%	2	31-Jul	31-Jan	1/31/14	1/31/19
Special Tbonds in USD (expropriation bond)	1,427,383.34	1,427,383.34	1,427,383.34	n/a	n/a	1	USD	100	4.90%	2	16-Oct	16-Apr	4/16/15	4/16/20

Source: Ministry of Finance.

Note: Figures in this table correspond to gross amounts issued as expropriation and contractor bonds